

## Approved Institutional F&amp;A Exceptions

| Sponsor   | Rate(s)   | Base   | Exception Type | Date Verified |
|---|-----------|--|----------------|---------------|
| Academy of Applied Science  | 0%        | The 0% rate applies specifically to the longstanding apprenticeship program with pass-through funding from U.S. Army Research Office   | Practice       | 4/21/2016     |
| Alfred P. Sloan Foundation  | 0%/15%    | TDC - 0% for grant requests of \$50,000 or less, 15% for grant requests larger than \$50,000 (subcontractors not allowed to assess 15% - can be divided between prime recipient and subcontractor, 12% for prime and 3% for sub is suggested)  | Policy         | 1/7/2016      |
| Almond Board of California  | 0%        |  | Practice       | 1/7/2016      |
| Alphawood Foundation  | 0%        |  | Practice       | 4/29/2016     |
| American Association for Cancer Research  | 0%/10%    | some programs - 0%, other programs - 10% TDC = "any indirect costs charged by the institutions will be negotiated to a minimum, but in no event will there be permitted a charge of more than 10 percent of the total budget"  | Policy         | 10/25/2016    |
| American Cancer Society   | 0%/8%/20% | TDC - all direct costs except permanent equipment, indirect costs for the subcontract budget may be claimed by either the primary or secondary institution but not both  | Policy         | 1/7/2016      |
| American Heart Association  | 0%/10%    | TDC - 0% for fellowships, 10% for awards that allow such costs   | Policy         | 1/7/2016      |
| American Kennel Club Canine Health Foundation   | 8%        | TDC  | Policy         | 1/21/2016     |
| American Library Association  | 0%        |  | Practice       | 3/3/2016      |
| American Soybean Association  | 0%        |  | Practice       | 1/7/2016      |
| Andrew Mellon Foundation  | 0%        |  | Policy         | 1/7/2016      |
| Arnold and Mabel Beckman Foundation   | 0%        |  | Policy         | 1/20/2016     |
| Bill and Melinda Gates Foundation   | 0%/10%    | TDC  | Policy         | 1/20/2016     |
| Burroughs Wellcome Fund   | 0%        |  | Policy         | 3/14/2016     |
| California Pistachio Board  | 0%        | "The Board does not pay overhead on scientific research grants"  | Policy         | 10/25/2016    |
| Center for Produce Safety   | 6%        | 6% of personnel costs (salary + fringe)  | Policy         | 3/11/2016     |
| Corporation for Public Broadcasting   | 0%        | 0% - annual appropriations for radio and TV  | Practice       | 11/22/2016    |
| Cystic Fibrosis Foundation  | 0%/8%     | TDC - 0% for some programs, otherwise 8%   | Policy         | 3/3/2016      |
| Foundation for Women's Wellness   | 0%        | Research Awards - "the affiliated medical institution must accept this award on the awardee's behalf with no administrative costs deducted, 100% of the award amount must go to the research study directly."<br>TDC - all direct costs except Consultants/Contractors/Subgrants, Endowments, Equipment/Capital Expenditures, Fee-for-service charges, Fiscal sponsor fees and Tuition | Policy         | 10/25/2016    |
| Gordon Moore Foundation   | 12.5%     |  | Policy         | 1/20/2016     |
| Great Lakes Fishery Trust   | 10.0%     | Not to exceed 10% of salaries and wages excluding fringe benefits  | Policy         | 4/6/2016      |
| Hass Avocado Board  | 20.0%     | TDC  | Practice       | 10/25/2016    |
| Illinois Association of Realtors  | 15%       | TDC  | Practice       | 1/20/2016     |
| Illinois Department of Natural Resources  | 5.263%    | TDC/5% of total award - Great Lakes Restoration Initiative Aquatic Nuisance Species  | Practice       | 12/6/2016     |
| Illinois Nutrient Research & Education Council  | 11.1%     | TDC/10% of total award - "the recovery of indirect costs under this program may not exceed 10 percent of the total funds awarded for the project work required."   | Policy         | 10/25/2016    |
| Illinois Soybean Board  | 0%        |  | Practice       | 1/7/2016      |
| James S. McDonnell Foundation   | 0%        |  | Practice       | 3/3/2016      |
| Japan Foundation  | 0%        |  | Practice       | 1/20/2016     |
| John Templeton Foundation   | 15%       | TDC - all direct costs except for those redistributed as prizes, awards, or RFPs (awarded sub-grants), 5% of prizes, awards or RFPs  | Policy         | 1/20/2016     |
| Kansas Soybean Commission   | 0%        |  | Practice       | 10/25/2016    |
| Keck Foundation   | 0%        |  | Policy         | 1/20/2016     |
| March of Dimes  | 10%       | TDC  | Policy         | 1/20/2016     |
| Morris Animal Foundation  | 8%        | TDC  | Policy         | 1/20/2016     |
| National Great Rivers Research and Education Center (Lewis and Clark Community College) | 10%       | TDC  | Practice       | 1/20/2016     |
| National Honey Board  | 0%        |  | Practice       | 3/3/2016      |
| National Institute of Aerospace   | 0%        | Student Team Competitions  | Practice       | 6/1/2016      |
| National Multiple Sclerosis Society   | 10%       | TDC - all direct costs except patient costs or purchase, modification or installation of equipment, the combined total of indirect costs for the main budget and subcontract budgets cannot exceed 10% of the combined direct costs  | Policy         | 1/20/2016     |
| National Pork Board   | 0%        |  | Policy         | 1/20/2016     |
| New England Foundation for the Arts   | 0%        |  | Practice       | 1/25/2016     |
| North Central Region - Sustainable Agriculture Research and Education                   | 11.1%     | Up to 10% of Total Awarded Funds, which is equivalent to 11.1% TDC   | Policy         | 4/7/2016      |
| North Central Soybean Research Program  | 0%        |  | Policy         | 4/29/2016     |
| Robert Wood Johnson Foundation  | 12%       | TDC - when Purchased Services total more than 33% of the budget the Foundation limits F&A on Purchased Services to 4%  | Policy         | 1/21/2016     |
| Russell Sage Foundation   | 0%/15%    | TDC - Russell Sage allows up to a maximum of 15% overhead for indirect costs on Project Awards (above \$35,000). The Foundation does not allow indirect costs on awards up to \$35,000.  | Policy         | 3/3/2016      |
| Sandia National Laboratory  | 0%        | Laboratory Directed Research and Development (LDRD) program  | Practice       | 5/31/2016     |
| Searle Scholars Program (funded by Chicago Community Trust)                             | 0%        |  | Practice       | 3/14/2016     |
| Siebel Energy Institute (University of California Berkeley)                             | 0%        | Seed Grants  | Practice       | 5/11/2016     |
| Spencer Foundation  | 0%/15%    | TDC - 0% for grant requests of \$75,000 or less, 15% for research grant requests larger than \$75,000  | Policy         | 1/21/2016     |
| The Character Lab   | 5%        | TDC  | Practice       | 4/27/2016     |
| United Soybean Board  | 0%        |  | Practice       | 1/7/2016      |
| US Department of Education  | 8%        | MTDC - Restricted Rate Programs, "Total direct costs of the grant minus capital outlays, subgrants, and other distorting or unallowable items as specified in the grantee's indirect cost rate agreement."   | Policy         | 4/6/2016      |
| US Department of Health and Human Services (Administration for Children and Families)   | 0%        | Child Care Research Scholars program   | Practice       | 4/13/2016     |
| US Department of Health and Human Services (Administration for Children and Families)   | 0%        | Doctoral Dissertation program  | Practice       | 5/26/2016     |
| US Geological Survey  | 15%       | TDC - Cooperative Research Units program   | Practice       | 6/14/2016     |
| Whitney (Helen Hay) Foundation  | 0%        |  | Policy         | 3/3/2016      |
| World Soy Foundation  | 0%        |  | Practice       | 1/7/2016      |